



# NORTH AMERICAN CAR CORPORATION

222 SOUTH RIVERSIDE PLAZA • CHICAGO, ILLINOIS 60606 U.S.A. • (312) 648-4000 • TELEX 255222

ROGER A. NOBACK  
VICE PRESIDENT-LAW

RECORDATION NO. 8999 Filed & Recorded

JUN 2 1978 - 11 30 AM

INTERSTATE COMMERCE COMMISSION

RECORDATION NO. 8999 Filed & Recorded

JUN 2 1978 - 11 30 AM 8-153A055

INTERSTATE COMMERCE COMMISSION

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JUN 2 1978 - 11 30 AM

INTERSTATE COMMERCE COMMISSION

Secretary  
Interstate Commerce Commission  
Washington, D.C. 20423

Date JUN 2 1978  
Fee \$ 20

ICC Washington, D. C.

Re: Section 20c Filing: North American Car Corporation  
("North American") Lease dated as of July 1, 1977,  
and Assignment thereof.

Dear Mr. Secretary:

Enclosed for recording under section 20c of the Interstate Commerce Act are executed counterparts of the Lease Amendment ("Lease Amendment") dated as of March 20, 1978, between North American, 222 South Riverside Plaza, Chicago, Illinois 60606 and Bamerilease, Inc. ("Lessor"), Bank of America Center, P.O. Box 37070, San Francisco, California 94137, and the Amendment Agreement (Assignment of Lease and Agreement) ("Assignment Amendment") dated as of March 20, 1978, by and between Lessor and Continental Illinois National Bank and Trust Company of Chicago, as Agent ("Agent"), 231 S. LaSalle Street, Chicago, Illinois 60693. The Lease to which the Lease Amendment and the Assignment Amendment relate was recording with the Interstate Commerce Commission at 3:40 p.m. on September 16, 1977, and was assigned Recordation No. 8999.

Under the Lease Amendment and the Assignment Amendment the Lessee and the Agent release and delete the equipment described therein from the terms of the Lease.

Also enclosed are two checks, payable to the Interstate Commerce Commission in the amounts of \$10 each as the recording fee for the Lease and the Assignment.

Pursuant to the Commission's rules and regulations for the recording of certain documents under Section 20c of the Interstate Commerce Act, you are hereby requested to duly file two of each of the enclosed counterparts for record in your office and to return the remaining counterparts, together with the Secretary's Certificate of Recording to the messenger making this delivery.

If you have any questions please contact me.

Very truly yours,

*R. A. Noback*

RAN/dal  
enc.

RECEIVED  
JUN 2 11 26 AM '78  
I.C.C.  
OPERATION BR.

*Charles L. Lott*

LEASE AMENDMENT

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JUN 2 1978 - 11 30 AM

INTERNATIONAL COMMERCE COMMISSION

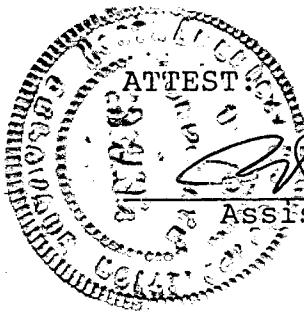
WHEREAS, Pursuant to Article 2 of the Equipment Purchase Agreement dated as of July 1, 1977, among Greenville Steel Car Company, North American Car Corporation and Union Tank Car Company and Bamerilease, Inc., the railroad freight cars described on Annex A hereto were not acquired by Bamerilease, Inc. and were excluded from such Equipment Purchase Agreement because they were not delivered to and accepted by Bamerilease prior to or on December 30, 1977.

W I T N E S S E T H :

The undersigned hereby agree that Schedule A to the Lease of Railroad Equipment dated as of July 1, 1977, between North American Car Corporation, as Lessee, and Bamerilease, Inc. as Lessor, is hereby amended to delete therefrom the equipment described on Annex A hereto.

IN WITNESS WHEREOF, the parties have executed this instrument to be executed all as of the date first above written.

Dated: March 20, 1978



ATTEST:

Maria L. Filled  
Assistant Secretary



NORTH AMERICAN CAR CORPORATION

By [Signature]  
Vice President

BAMERILEASE, INC.

By [Signature]  
Vice President

M. Wong A.U.R.

STATE OF ILLINOIS }  
COUNTY OF COOK } ss.:

On this 25 day of May 1978 before me personally appeared John H. Ruel, to me personally known, who, being by me duly sworn, says that he is a Vice President of North American Car Corp., that one of the seals affixed to the foregoing instrument is the corporate seal of said company, that said instrument was signed and sealed on behalf of said company by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said company.

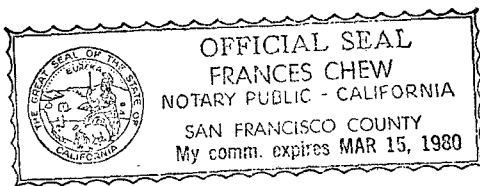
Debra A. La Rue  
Notary Public

[NOTARIAL SEAL]

My Commission expires 4/3/82

STATE OF CALIFORNIA }  
CITY AND COUNTY OF SAN FRANCISCO } ss.:

On this 15<sup>th</sup> day of JUNE, 1978, before me personally appeared WALTER N. BUCK  
AND M. B. WONG, to me personally known, who, being by me duly sworn, says that they are a Vice President and Assistant Vice President, of BAMERILEASE, INC., that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



Frances Chew  
Notary Public

[Notarial Seal]

My Commission expires 3-15-80

*Released from June*

<u>Manufacturer</u>	<u>Description</u>	<u>Quantity</u>	<u>Serial Numbers</u>	<u>Specification</u>
Union Tank Car Company	100 ton, 23,000 gallon Capacity Tank Cars	15	76988-76992, 76995, 76996, 76998, 77000-77004, 77006, 77012 ✓	NA-13
North American Car Corp.	5750 Cu. Ft. Capacity Covered Hopper Cars	20	58731-58750 ✓	D-3388
North American Car Corp.	3000 Cu. Ft. Capacity Covered Hopper Cars	3	93577-93579 ✓	BM3-28
North American Car Corp.	3000 Cu. Ft. Capacity Covered Hopper Cars	6	93617-93622 ✓	BM3-30

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*Annex A*